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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**HK ONLINK TECHNOLOGY CO., LIMITED**  
**(香港一聯科技有限公司)**

*(Incorporated with limited liability in Hong Kong)*

**U.S.\$150,000,000 6.6 per cent. guaranteed bonds due 2021 (the “Bonds”)**  
**(Stock Code: 40168)**

**unconditionally and irrevocably guaranteed by**



**ZHENJIANG STATE-OWNED INVESTMENT  
HOLDING GROUP CO., LTD.**  
**(鎮江國有投資控股集團有限公司)**

*(incorporated with limited liability in the People's Republic of China)*

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Guoyuan Capital**

**Thor Asset  
Management**

**Haitong  
International**

**Zhongtai  
International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering circular dated 24 February 2020 and such listing of and permission to deal in the Bonds is expected to become effective on or about 27 February 2020.

Hong Kong, 26 February 2020

*As at the date of this announcement, the directors of HK Onlink Technology Co., Limited are Mr. LIU Changbo (劉長波) and Ms. YIN Xin (殷欣).*