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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Beijing Capital Polaris Investment Co. Ltd.

(incorporated with limited liability in the British Virgin Islands)

**U.S.\$1,000,000,000 Medium Term Note Programme
Unconditionally and Irrevocably Guaranteed by**



**北京首都创业集团有限公司
BEIJING CAPITAL GROUP COMPANY LIMITED**

BEIJING CAPITAL GROUP CO., LTD.

(北京首都創業集團有限公司)

(incorporated in the People's Republic of China with limited liability)

Arranger

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 medium term note programme (the “**Programme**”) of Beijing Capital Polaris Investment Co. Ltd. and unconditionally and irrevocably guaranteed by Beijing Capital Group Co., Ltd. for the 12 months after 6 March 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 6 March 2020. The listing of the Programme is expected to become effective on or about 10 March 2020.

9 March 2020

As at the date of this announcement, the directors of Beijing Capital Polaris Investment Co. Ltd. are ZHANG Jun, JIANG Ying and SUN Wei.

As at the date of this announcement, the directors of Beijing Capital Group Co., Ltd. are LI Aiqing, LI Songping, GONG Yongtao, CUI Yeguang and QUE Zhenfang.