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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AMTD INTERNATIONAL INC.

(the “**Company**”)

(Incorporated in the Cayman Islands with limited liability)

**U.S.\$200,000,000 Senior Perpetual Securities
(Stock Code: 40219)**

Under the U.S.\$1,000,000,000 Medium Term Note Programme

Joint Lead Managers

AMTD

**The Bank of East
Asia, Limited**

**China Minsheng
Banking Corp.,
Ltd.,
Hong Kong Branch**

**Everbright Sun
Hung Kai**

**Zhongtai
International**

Managers

AMTD

**The Bank of
East Asia,
Limited**

**Admiralty
Harbour**

**Cathay United
Bank**

**China Minsheng Banking
Corp., Ltd.,
Hong Kong Branch**

**Everbright Sun Hung
Kai**

GF Securities

ICBC (Asia)

**ICBC
International**

**KEB Hana Global
Finance Limited**

**Nanyang Commercial
Bank**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**Zhongtai
International**

ZJKF Securities

(Arranged alphabetically)

Application has been made to The Stock Exchange of Hong Kong Limited ("**SEHK**") for the listing of the U.S.\$200,000,000 Senior Perpetual Securities at an initial distribution rate of 7.25 per cent. (the "**Securities**") to be issued under the U.S.\$1,000,000,000 Medium Term Note Programme (the "**Programme**") of the Company as described in the offering circular dated 30 March 2020 prepared in respect of the Programme and the pricing supplement dated 7 May 2020 prepared in respect of the Securities. The Securities will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Securities is expected to become effective on 15 May 2020.

By Order of the Board
AMTD INTERNATIONAL INC.
Calvin Choi
Chairman

14 May 2020

As at the date of this announcement, the directors of the Company are Mr. Calvin Choi, Mr. Marcellus Wong, Mr. Andrew Chiu, Mr. Raymond Yung, Mr. Yu Gao and Dr. Feridun Hamdullahpur.