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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Strategic International Group Limited
(the “Issuer”)**

(incorporated in the British Virgin Islands with limited liability)

€320,000,000 Zero Coupon Convertible Bonds due 2025

Issue Price: 100%

unconditionally and irrevocably guaranteed by



**三生制药
3SBIO INC.**

(the “Guarantor”)

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1530)

(the “Bonds”, Stock Code: 40285)

(ISIN: XS2183825681)

(Common Code: 218382568)

Joint Global Coordinators, Joint Managers and Joint Bookrunners

Deutsche Bank 

J.P.Morgan

(in alphabetical order)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) only as described in the offering circular relating thereto dated 17 June 2020. The listing of, and permission to deal in the Bonds is expected to become effective on 30 June 2020.

Hong Kong, 29 June 2020

As at the date of this announcement, the directors of the Issuer are Dr. LOU Jing, Ms. SU Dongmei and Ms. LIU Yanli.

As at the date of this announcement, the directors of the Guarantor are Dr. LOU Jing, and Ms. SU Dongmei as executive directors; Mr. HAUNG Bin and Mr. TANG Ke as non-executive directors; and Mr. PU Tianruo, Mr. David Ross PARKINSON and Mr. WONG Lap Yan as independent non-executive directors.