This announcement is for informational purposes only and is not an offer to buy or sell or the solicitation of an offer to buy or sell securities in the United States or in any other jurisdiction in which such offer or solicitation would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management, as well as financial statements. No public offer of securities is to be made by the Issuer or the Keepwell Provider (as defined below) in the United States.

BOOM UP INVESTMENTS LIMITED

(Incorporated in the British Virgin Islands with limited liability)

U.S.$500,000,000 3.80 per cent. Guaranteed Notes due 2020 (the "Notes")
(Security Name: BOOM UP INV US$500M3.8%N190802)
under the U.S.$1,000,000,000 Medium Term Note Programme
with the benefit of a Keepwell and Liquidity Support Deed provided by
China Minsheng Investment Group Corp., Ltd. (the "Keepwell Provider")

Noteholder Meeting Results Announcement

Reference is made to the announcement of Boom Up Investments Limited (the "**Issuer**") dated 19 August 2020 in relation to a revised consent solicitation (the "**Announcement**"). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Issuer is pleased to announce that a meeting of Noteholders (the "**Meeting**") was duly convened and held on 10 September 2020. The total instructions have been validly received from the Noteholders holding Notes representing more than 91% of the aggregate principal amount of the Notes outstanding. As the votes cast in favour of the Extraordinary Resolution (as detailed in the Notice of Meeting) represented a majority of not less than three-quarters of the votes cast at the Meeting, the Extraordinary Resolution was passed and it will be binding on all Noteholders, whether present or not at the Meeting and whether or not voting.

Upon passing the Extraordinary Resolution, the Proposed Waivers (as defined in the Consent Solicitation Memorandum) took effect immediately. A supplemental trust deed and an amended and restated pricing supplement for the Notes will be executed by the Issuer, CMIG International Capital Limited (formerly known as CM International Capital Limited), the Keepwell Provider and the Trustee, as applicable, within five business days from the date of the Meeting, giving effect to the Proposed Amendments (as defined in the Consent Solicitation Memorandum). Upon their execution, the Maturity Date of the Notes shall be extended for a period of one year from 2 August 2020 to 2 August 2021.

For a detailed statement of the terms and conditions of the Revised Consent Solicitation and the Extraordinary Resolution, Noteholders should refer to the Consent Solicitation Memorandum.

The Issuer and the Keepwell Provider would like to take this opportunity to thank all the Noteholders who have been supportive to the Group.

CONTINUED SUSPENSION OF TRADING

At the request of the Issuer, trading in the Notes on the Singapore Exchange Securities Trading Limited has been suspended since 14 February 2019 and will remain suspended until further notice.

Investors are reminded to exercise caution when dealing in the securities of the Issuer.

By Order of the Board
BOOM UP INVESTMENTS LIMITED
Mr. Zhang Yiming
Director
10 September 2020