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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Soar Wise Limited
(the “Issuer”)**

(a company incorporated in the Cayman Islands with limited liability)

U.S.\$2,000,000,000

GUARANTEED MEDIUM TERM NOTE AND PERPETUAL CAPITAL SECURITIES PROGRAMME

Unconditionally and Irrevocably Guaranteed by

**AVIC International Leasing Co., Ltd.
(the “Guarantor”)**

(a company incorporated in the People’s Republic of China with limited liability)

Arrangers

**Agricultural Bank
of
China Limited
Hong Kong
Branch**

Bank of China

BNP PARIBAS

DBS Bank Ltd.

Haitong International

ICBC International

ICBC (Asia)

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Dealers

**Agricultural Bank
of
China Limited
Hong Kong
Branch**

Bank of China

BNP PARIBAS

DBS Bank Ltd.

Haitong International

ICBC International

ICBC (Asia)

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,000,000,000 Guaranteed Medium Term Note and Perpetual Capital Securities Programme (the

“Programme”) for a period of 12 months after 22 October 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering circular dated 22 October 2020. The listing of the Programme is expected to become effective on or about 23 October 2020.

22 October 2020

As at the date of this notice, the directors of the Issuer are Zhou Yong, Tom Geary and Laura Morgan.

As at the date of this notice, the directors of the Guarantor are Zhou Yong, Zhou Qinye, Xu Chunlin, Cai Mingsheng, Hu Hai, Li Tianshu and Wu Liang.