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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**U.S.\$300,000,000 3.75 per cent. Guaranteed Notes due 2023 (the “Notes”)
(Stock Code: 40422)
issued under the U.S.\$500,000,000 Medium Term Note Programme
(the “Programme”)**

by

**CHAILEASE INTERNATIONAL FINANCE CORPORATION
(仲利國際租賃有限公司)**

(incorporated with limited liability in the People’s Republic of China)

unconditionally and irrevocably guaranteed by

CHAILEASE HOLDING COMPANY LIMITED

(incorporated with limited liability in the Cayman Islands)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Mizuho Securities

HSBC

KGI Securities

SMBC Nikko

Joint Bookrunners and Joint Lead Managers

DBS Bank Ltd.

**China Minsheng Banking Corp., Ltd.,
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong) only, as described in the offering circular relating to the Programme dated 12 June 2020 and the pricing supplement relating thereto dated 15 October 2020. The listing of the Notes is expected to become effective on or about 23 October 2020.

Hong Kong, 22 October 2020

As at the date of this announcement, the directors of the Issuer are Mr. Fong-Long Chen, Mr. Kuen-Ming Chen and Mr. Guoteng Qiu.

As at the date of this announcement, the directors of the Guarantor are Mr. Fong-Long Chen, Mr. Andre J.L. Koo, Mr. Chee Wee Goh, Ms. Hsiu Tze Cheng, Mr. King Wai Alfred Wong, Mr. Chih Yang Chen, Mr. Steven Jeremy Goodman, Mr. Ching-Shui Tsou and Mr. Casey K. Tung.