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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

JINGJIANG PORT (GROUP) CO., LTD
(靖江港口集团有限公司)

(Incorporated under the laws of the People's Republic of China with limited liability)

U.S.$50,000,000 2.78 per cent. Credit Enhanced Bonds due 2021 (the "Bonds") with the benefit of an irrevocable Standby Letter of Credit issued by Bank of Jiangsu Co., Ltd. Taizhou Branch (Stock Code: 40494)

Placing Agents

Guoyuan Capital	**Fosun Hani**	**China Industrial Securities International**	**Shanghai Pudong Development Bank Hong Kong Branch**	**Silk Road International**	**CMBC Capital**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the information memorandum dated 23 November 2020 and such listing of and permission to deal in the Bonds is expected to become effective on or about 1 December 2020.

Hong Kong, 30 November 2020

As at the date of this announcement, the directors of Jingjiang Port (Group) Co., Ltd (靖江港口集团有限公司) are Mr. YANG Yujiang, Ms. YIN Ming and Mr. YU Kangjian.