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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SHOUGUANG CITY CONSTRUCTION INVESTMENT DEVELOPMENT CO., LTD.

(寿光市城市建设投资开发有限公司)

(incorporated with limited liability in the People's Republic of China)

**U.S.\$28,000,000 3.5 PER CENT. CREDIT ENHANCED BONDS DUE 2023 SUPPORTED BY
AN IRREVOCABLE STANDBY LETTER OF CREDIT ISSUED BY
XIAMEN INTERNATIONAL BANK CO., LTD. SHANGHAI BRANCH**

(Stock Code: 40495)

Sole Global Coordinator

China Industrial Securities International

Joint Lead Managers and Joint Bookrunners

**China Industrial
Securities International**

CNCB Capital

Luso Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the credit enhanced bonds due 2023 and supported by an irrevocable standby letter of credit issued by Xiamen International Bank Co., Ltd. Shanghai Branch in the aggregate principal amount of U.S.\$28,000,000, bearing interest at the rate of 3.5 per cent. per annum (the “Bonds”) to be issued by Shouguang City Construction Investment Development Co., Ltd. (壽光市城市建設投資開發有限公司) (the “Issuer”), as described in the offering circular dated 24 November 2020. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or around 1 December 2020.

Hong Kong, 30 November 2020

As at the date of this announcement, the directors of Shouguang City Construction Investment Development Co., Ltd. (壽光市城市建設投資開發有限公司) are Mr. FANG Guangsheng, Mr. LIU Zixing, Mr. ZHENG Canrong, Mr. ZHANG Wenli, Mr. LI Yijian and Ms. CHEN Sufeng.