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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE HONG KONG MORTGAGE CORPORATION LIMITED

香港按揭證券有限公司

(Issuer)

(incorporated with limited liability under the Companies Ordinance of Hong Kong)

**U.S.\$20,000,000,000 Medium Term Note Programme
(Programme)**

Arrangers

HSBC

J.P. Morgan

Dealers

Barclays

Citigroup

HSBC

Standard Chartered Bank

BNP Paribas

Goldman Sachs (Asia) L.L.C.

J.P. Morgan

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 25 June 2021 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 25 June 2021 in relation to the Programme. The listing of the Programme is expected to become effective on or about 28 June 2021.

25 June 2021

As at the date of this announcement, the Board of Directors of the Issuer comprises the Hon. CHAN Mo Po, Paul, Mr YUE Wai Man, Eddie, Mr LEE Tat Chi, Howard and Mr LI Ling Cheung, Raymond as Executive Directors, and the Hon. HUI Ching Yu, the Hon. CHAN Fan, Frank, the Hon. LAM Kin Fung, Jeffrey, the Hon. CHEUNG Kwok Kwan, the Hon. TSE Wai Chun, Paul, Ms FUNG Yuen Mei, Anita, Mr WONG Kwai Huen, Albert, Mr CHAN Clement Kam Wing and Mr CHEUNG Leong as Non-Executive Directors.

Website: www.hkmc.com.hk