

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

This announcement is for informational purposes only and is not an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the Issuer (as defined below) and management, as well as financial statements. No public offer of securities is to be made by the Issuer in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Sunshine 100 China Holdings Ltd

陽光100中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2608)

**Issue of U.S.\$219,600,000 13.0 per cent. Senior Green Notes due 2022
(the “Notes”)**

(Stock Code: 40749)

Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating thereto dated 29 June 2021. The listing of the Notes is expected to become effective on 2 July 2021.

Hong Kong,
30 June 2021

As at the date of this announcement, the executive directors of the Issuer are Mr. Yi Xiaodi and Mr. Fan Xiaochong, the non-executive directors of the Issuer are Ms. Fan Xiaohua and Mr. Wang Gongquan, and the independent non-executive directors of the Issuer are Mr. Gu Yunchang, Mr. Ng Fook Ai, Victor and Mr. Wang Bo.