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Wending Zhongyuan Company Limited

(incorporated in British Virgin Islands with limited liability)

(the “Issuer”)

US\$110,000,000 5.2 per cent. Guaranteed Bonds due 2021 (the “Bonds”)
(Stock Code: 40376)

unconditionally and irrevocably guaranteed by

Central China International Financial Holdings Company Limited
(中州國際金融控股有限公司)

(incorporated in Hong Kong with limited liability)

(the “Guarantor”)

and with the benefit of a keepwell and liquidity support deed provided by



Central China Securities Co., Ltd.
(中原证券股份有限公司)

(a joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock code: 601375.SH, 01375.HK)

PARTIAL REPURCHASE AND CANCELLATION OF THE BONDS

This announcement is made by the Issuer and the Guarantor pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement by the Issuer and the Guarantor dated 14 September 2020 relating to the issuance of the Bonds.

The Guarantor has made on-market repurchase of an aggregate principal amount of US\$58.8 million of the Bonds (the “**Repurchased Bonds**”), representing approximately 53.45 per cent. of the initial aggregate principal amount of the Bonds.

As at the date of this announcement, the Repurchased Bonds have been cancelled and the outstanding principal amount of the Bonds is US\$51.2 million, representing approximately 46.55 per cent. of the initial aggregate principal amount of the Bonds.

Pursuant to Rule 37.48(a) of the Listing Rules, the Issuer and the Guarantor will make a further announcement for every subsequent 5 per cent. interval of the initial aggregate principal amount of the Bonds which have been redeemed or cancelled in accordance with the terms and conditions of the Bonds.

The Issuer and/or the Guarantor may or may not purchase further Bonds in the future. Holders of the Bonds and potential investors should note that the purchase of any Bonds from time to time by the Issuer and/or the Guarantor will be at the Issuer’s and/or the Guarantor’s sole and absolute discretion. There is no assurance of the timing, amount or price of any purchase of the Bonds or whether the Issuer and/or the Guarantor will make any further purchase at all. Holders of the Bonds and potential investors should therefore exercise caution when dealing in any Bonds.

Wending Zhongyuan Company Limited
Yuan Cao
Sole Director

Hong Kong, 5 August 2021

As at the date of this announcement, the sole director of Wending Zhongyuan Company Limited is Ms. Yuan Cao, and the board of directors of Central China International Financial Holdings Company Limited (中州國際金融控股有限公司) comprises Mr. Jian Mingjun., Mr. Xu Haijun, Mr. Zhang Huamin, Mr Li Xiaoqiang and Ms. Yuan Cao.