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TUSPARK FORWARD LTD

(incorporated in the British Virgin Islands with limited liability)
(the “**Issuer**”)

U.S.\$400,000,000 7.95 per cent. Guaranteed Bonds due 2021 (ISIN: XS1863988157)
Stock Code: 5143

U.S.\$550,000,000 6.95 per cent. Guaranteed Bonds due 2022 (ISIN: XS2011786659)
Stock Code: 4599
(collectively, the “**Bonds**” and each, a “**Series**”)

Unconditionally and Irrevocably Guaranteed by



TUS-HOLDINGS CO., LTD.

(啟迪控股股份有限公司)

(incorporated in the People's Republic of China with limited liability)
(the “**Parent Guarantor**”)

EXTENSION OF MATURITY DATE AND CONTINUANCE OF LISTING OF THE BONDS

References are made to the announcements dated 15 August 2018, 18 June 2019, 13 March 2020, 22 July 2021, 25 July 2021, 28 July 2021, 2 August 2021, 4 August 2021 and 5 August 2021 in respect of the Bonds (each an “**Announcement**”, and together, the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as ascribed thereto in the Announcements.

The 2021 Bonds and the 2020 Bonds are listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and will mature on or about 15 August 2021 and 18 June 2022, respectively (together, the “**Original Maturity Dates**”).

Pursuant to the consent of the holders of the Bonds based on the voting results as at the Early Consent Fee Deadline as announced in the Announcement dated 5 August 2021, the maturity date of the Bonds will be extended from the Original Maturity Dates to 13 May 2024 (the “**New Maturity Date**”) on

the date of the execution of the relevant Amendment Documentation (which is expected to be 15 August 2021) (the “**Effective Date**”), and the Bonds will remain to be listed on the Stock Exchange until the New Maturity Date.

The stock short name of the Bonds will be changed from TUSPARK B2108 and TUSPARK B2206 to TUSPARK B2405 and TUSPARK B2405B, respectively, with effect from the Effective Date.

The Issuer and the Parent Guarantor will continue to monitor the progress and development of the matters set forth above. The Issuer will keep the holders of the Bonds updated by way of further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING IN THE BONDS

Trading in the Bonds on the Stock Exchange, which was suspended with effect from 9.00 a.m. on 21 July 2021, remains suspended and will continue to be so until further notice. The Issuer and the Parent Guarantor will keep holders of the Bonds updated by way of further announcement(s) as and when appropriate. Bondholders are advised to exercise caution when dealing in the securities of the Issuer and the Parent Guarantor.

Hong Kong, 6 August 2021

As at the date of this announcement, the director of the Issuer is Zhao Dong.

As at the date of this announcement, the directors of the Parent Guarantor are Wang Jiwu, Li Zhiqiang, Peng Qingyu, Lu Qinhang, Ma Zhigang, Wu Xu, Xie Gongping, Zhou Yanhua and Lu Lin.