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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

YANCHENG HIGH-TECH ZONE INVESTMENT GROUP CO., LTD.
(鹽城高新區投資集團有限公司)
(incorporated in the People’s Republic of China with limited liability)

**U.S.\$115,000,000 2.08 per cent. Credit Enhanced Bonds due 2024 (the “Bonds”)
with the benefit of an irrevocable Standby Letter of Credit issued by
Bank of Jangsu Co., Ltd. Yancheng Branch**

(Stock Code: 40825)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

**Fosun Hani AMC Wanhai Securities Industrial Bank Co., Ltd. Luso Bank Ltd.
Hong Kong Branch**

**Shanghai Pudong
Development Bank
Hong Kong Branch**

Wilson Securities

**Dongxing Securities
(Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular (the “**Offering Circular**”) dated 30 August 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Bonds is expected to become effective on 3 September 2021.

Hong Kong, 2 September 2021

As at the date of this announcement, the directors of Yancheng High-tech Zone Investment Group Co., Ltd. are Mr. Xu Jingen, Mr. Liu Liankuan, Mr. Qi Siming, Mr. Le Feng, Mr. Chen Xu, Mr. Guo Jing and Mr. Chen Chaorong.