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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Eastern Creation II Investment Holdings Ltd.

(a BVI business company incorporated with limited liability in the British Virgin Islands and a wholly-owned subsidiary of Beijing Infrastructure Investment (Hong Kong) Limited (京投(香港)有限公司))
(the “**Issuer**”)

U.S.\$6,000,000,000 Guaranteed Medium Term Note Programme
unconditionally and irrevocably guaranteed by

Beijing Infrastructure Investment (Hong Kong) Limited
(京投(香港)有限公司)

(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary of Beijing Infrastructure Investment Co., Ltd.)
(“**BII Hong Kong**”)

and

with the benefit of a Keepwell and Liquidity Support Deed and
a Deed of Equity Interest Purchase Undertaking

or

unconditionally and irrevocably guaranteed by

Beijing Infrastructure Investment Co., Ltd.

(a company incorporated in the People’s Republic of China with limited liability)
(“**BII**”)

Arrangers and Dealers
(in alphabetical order)

Bank of China	CLSA	Goldman Sachs	Haitong International	HSBC	Standard Chartered Bank
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Dealers
(in alphabetical order)

ABC International	BNP PARIBAS	CCB International	China Everbright Bank Hong Kong Branch	CMB Wing Lung Bank Limited	DBS Bank Ltd.
Deutsche Bank	ICBC International	ICBC (Asia)	OCBC Bank	Silk Road International	Société Générale Corporate & Investment Banking

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$6,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) of the Issuer and guaranteed by BII Hong Kong or BII for 12 months after 27 September 2021 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 27 September 2021. The listing of the Programme is expected to become effective on or about 28 September 2021.

28 September 2021

As at the date of this announcement, the sole director of the Issuer is ZOU Shunhua.

As at the date of this announcement, the directors of BII Hong Kong are SONG Ziqiang, REN Yuhang and ZOU Shunhua.

As at the date of this announcement, the directors of BII are ZHANG Yanyou, HAO Weiya, DING Shukui, ZHANG Yu, YANG Xiaoming, WANG Weidong, SHI Wei, FENG Hua and WANG Jianxin.