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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CHINA BOHAI BANK CO., LTD.

渤海銀行股份有限公司

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 9668)

AND

CHINA BOHAI BANK CO., LTD., HONG KONG BRANCH

**U.S.\$2,000,000,000 Medium Term Note Programme
(the “Programme”)**

Arranger and Dealer

CLSA Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after October 28, 2021 whereby notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated October 28, 2021. The listing of the Programme is expected to become effective on or about October 29, 2021.

By order of the Board
CHINA BOHAI BANK CO., LTD.
LI Fuan
Chairman

Tianjin, China
October 28, 2021

As at the date of this announcement, the board of directors of China Bohai Bank Co., Ltd. comprises Mr. LI Fuan, Mr. QU Hongzhi, Mr. LI Yi and Mr. DU Gang as executive directors; Mr. FUNG Joi Lun Alan, Mr. WANG Zhiyong, Mr. CUI Xuesong, Ms. YUAN Wei, Mr. YE Baishou, Mr. HU Aimin, Mr. ZHANG Xifang and Mr. ZHANG Yunji as non-executive directors; and Mr. MAO Zhenhua, Mr. CHI Guotai, Mr. MU Binrui, Mr. TSE Yat Hong, Mr. WANG Ren and Mr. ZHU Ning as independent non-executive directors.