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PROPOSED LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
U.S.\$500,000,000 4.00 per cent. Senior Guaranteed Perpetual Securities
(the “Securities”)
(Stock Code: 4533)

China Huadian Overseas Development Management Company Limited

(中国华电海外发展管理有限公司)

(incorporated in British Virgin Islands with limited liability)

(as Issuer)

unconditionally and irrevocably guaranteed by



CHINA HUADIAN CORPORATION LTD.

(中国华电集团有限公司)

(incorporated in the People's Republic of China with limited liability)

(as Guarantor)

We refer to the announcement of the Issuer and the Guarantor dated 29 May 2019 in relation to the listing of, and permission to deal in the Securities on The Stock Exchange of Hong Kong Limited.

Application has been made by the Issuer to Chongwa (Macao) Financial Asset Exchange Co., Limited (the “**MOX**”), for the listing of, and permission to deal, in the Securities by way of debt issues to professional investors (as defined in 2.1.6 of the Guidelines on Management of Corporate Bond Issuance and Trading and Guidelines on Underwriting and Custody of Corporate Bond issued by Monetary Authority of Macao) only. Permission for the listing of, and dealing in the Securities on the MOX is expected to become effective on 12 November 2021.

Hong Kong, 9 November 2021

As at the date of this announcement, the director of China Huadian Overseas Development Management Company Limited is Yuanzhi Li.

As at the date of this announcement, the directors of China Huadian Corporation LTD. are Shugang Wen, Xiangdong Ye, Lin Wang, Wanyuan Yu, Yalin Zhang, Yuanxian Chen, Gengsheng Zhang and Xuegui Bai.