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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Zhejiang Xinchang Investment Development Co., Ltd.

(浙江省新昌縣投資發展集團有限公司)

(incorporated in the People's Republic of China with limited liability)

U.S.\$200,000,000 3.60 per cent. Bonds due 2024
(Stock Code: 40912)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Guotai Junan International

China Industrial Securities International

Joint Bookrunner and Joint Lead Manager

China Zheshang Bank Co., Ltd. (Hong Kong Branch)

Shenwan Hongyuan (H.K.)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$200,000,000 3.60 per cent. bonds due 2024 (the “**Bonds**”) to be issued by Zhejiang Xinchang Investment Development Co., Ltd. (浙江省新昌縣投資發展集團有限公司) (the “**Issuer**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 4 November 2021 relating to the Bonds. The listing of and permission to deal in the Bonds is expected to become effective on or about 11 November 2021.

Hong Kong, 10 November 2021

As at the date of this announcement, the board of directors of the Issuer comprises Mr. Xu Hongyuan (Chairman), Mr. Bao Lichao, Mr. Yu Guorong, Ms. Yang Yue, Mr. Wang Xin, Ms. Zhang Chunbo and Ms. Chen Min.