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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Dangdai International Investments Ltd**

**當代國際投資有限公司**

*(incorporated in British Virgin Islands with limited liability)*

**(the “Issuer”)**

**Issue of US\$150,000,000 9.25% Guaranteed Senior Notes due 2022 (the “Notes”)**

**Issue Price: 100%**

**(Stock Code: 40923)**

**unconditionally and irrevocably guaranteed by**



**Wuhan Dangdai Science & Technology Industries (Group) Company Limited**

**武漢當代科技產業集團股份有限公司**

*(incorporated in the People’s Republic of China with limited liability)*

**(the “Guarantor”)**

***Sole Global Coordinator, Sole Bookrunner and Sole Lead Manager***

**CLSA**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering memorandum relating to the Notes dated 11 November 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 17 November 2021.

Hong Kong, 16 November 2021

*As at the date of this announcement, the Directors of the Issuer are Mr. Zhou Hansheng and Mr. Li Songlin.*

*As at the date of this announcement, the Directors of the Guarantor are Mr. Ai Luming, Mr. Zhou Hansheng, Mr. Zhang Xiaodong, Mr. Zhang Xiaodong, Mr. Wang Xuehai, Ms. Du Xiaoling, Mr. Chen Haichun.*