

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or the securities laws of any state of the United States or any other jurisdiction, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Bonds are being offered and sold only outside the United States in offshore transactions in compliance with Regulation S under the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States. No public offer of the securities referred to herein is being or will be made in the United States.*



## **Chongqing Energy Investment Group Co., Ltd.**

**(重慶市能源投資集團有限公司)**

*(incorporated with limited liability in the People's Republic of China)*

**US\$500,000 5.625 per cent. bonds due 2022**

**(Stock Code: 5898) (the "Bonds")**

### **COMPLETION OF REDEMPTION OF THE BONDS**

Reference is made to the announcement of Chongqing Energy Investment Group Co., Ltd. (重慶市能源投資集團有限公司) (the "**Company**") dated 12 November 2021 (the "**Announcement**") in relation to the full redemption of the Bonds. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcement. The Bonds are listed on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

The Company redeemed the Bonds in full at their outstanding principal amount of US\$488,980,000.00 on 17 November 2021 (the "**Redemption Date**") at a redemption price equal to 100% of the principal amount thereof, plus accrued and unpaid interest to (but not including) the Redemption Date. The total redemption amount paid by the Company on the Redemption Date is US\$493,564,187.50. As at the date of this announcement, there are no outstanding Bonds in issue.

The Company has applied to the Stock Exchange for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 26 November 2021.

By Order of the Board

**CHONGQING ENERGY INVESTMENT  
GROUP CO., LTD.**

**Mr. Song Kui**

*Director*

Hong Kong, 19 November 2021

*As at the date of this announcement, the directors of the Issuer are Mr. Song Kui, Mr. Zhao Zicheng, Mr. Li Yunpeng, Mr. Pang Guangrong, Mr. Li Kaixue and Mr. Li Yun.*