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Chongqing Energy Investment Group Co., Ltd.

(重慶市能源投資集團有限公司)

(incorporated with limited liability in the People's Republic of China)

US\$500,000,000 5.625 per cent. bonds due 2022
(Stock Code: 5898) (the "Bonds")

COMPLETION OF REDEMPTION OF THE BONDS

Reference is made to the announcement of Chongqing Energy Investment Group Co., Ltd. (重庆市能源投资集团有限公司) (the "Company") dated 12 November 2021 (the "Announcement") in relation to the full redemption of the Bonds. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcement. The Bonds are listed on The Stock Exchange of Hong Kong Limited (the "Stock Exchange").

The Company redeemed the Bonds in full at their outstanding principal amount of US\$488,980,000.00 on 17 November 2021 (the "Redemption Date") at a redemption price equal to 100% of the principal amount thereof, plus accrued and unpaid interest to (but not including) the Redemption Date. The total redemption amount paid by the Company on the Redemption Date is US\$493,564,187.50. As at the date of this announcement, there are no outstanding Bonds in issue.

The Company has applied to the Stock Exchange for the withdrawal of the listing of the Bonds. Such withdrawal of listing is expected to become effective upon the close of business on 26 November 2021.

By Order of the Board

**CHONGQING ENERGY INVESTMENT
GROUP CO., LTD.**
Mr. Song Kui

Director

Hong Kong, 19 November 2021

As at the date of this announcement, the directors of the Issuer are Mr. Song Kui, Mr. Zhao Zicheng, Mr. Li Yunpeng, Mr. Pang Guangrong, Mr. Li Kaixue and Mr. Li Yun.