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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

U.S.\$3,000,000,000 MEDIUM TERM NOTE PROGRAMME

Huatai International Finance Limited

華泰國際財務有限公司

*(incorporated with limited liability in the British Virgin Islands)
(the “Issuer”)*

unconditionally and irrevocably guaranteed by



Huatai International Financial Holdings Company Limited

(華泰國際金融控股有限公司)

*(incorporated with limited liability in Hong Kong)
(the “Guarantor”)*

Arranger and Dealer

Huatai International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) for a period of 12 months after 23 November 2021 under which notes may be issued by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 23 November 2021. Permission for the listing of the Programme is expected to become effective on 24 November 2021.

Hong Kong, 23 November 2021

As at the date of this announcement, the sole director of the Issuer is Mr. Wang Lei. As at the date of this announcement, the directors of the Guarantor are Mr. Wang Lei, Mr. Wang Chong, Ms. Hu Xisha and Ms. Chen Li.