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BOOM UP INVESTMENTS LIMITED

茂昇投資有限公司

(Incorporated in the British Virgin Islands with limited liability)

3.80 per cent. Guaranteed Notes due 2023 (ISIN: XS1459405673) (the “Notes”)
(Security Name: BOOM UP INV US\$500M3.8%N190802)
under the U.S.\$1,000,000,000 Medium Term Note Programme
with the benefit of a Keepwell and Liquidity Support Deed provided by
China Minsheng Investment Group Corp., Ltd. (the “Company”)

Noteholder Meeting Results Announcement

References are made to the announcements of Boom Up Investments Limited (the “**Issuer**”) dated 13 September 2021 and 10 November 2021 in relation to certain inside information and the launch of the consent solicitation (the “**Consent Solicitation**”) regarding the Notes (the “**Announcements**”). Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Issuer is pleased to announce that a meeting of Noteholders (the “**Meeting**”) was duly convened and held on 2 December 2021. The total instructions have been validly received from the Noteholders holding Notes representing more than 87.1% of the aggregate principal amount of the Notes outstanding. As the votes cast in favour of the Extraordinary Resolution (as detailed in the Notice of Meeting) represented 93.1% (being a majority of not less than three-quarters) of the votes cast at the Meeting, the Extraordinary Resolution was passed and it will be binding on all Noteholders, whether present or not at the Meeting and whether or not voting.

Upon passing the Extraordinary Resolution, the Proposed Waivers (as defined in the Consent Solicitation Memorandum) took effect immediately. The fourth supplemental trust deed (the “**Fourth Supplemental Trust Deed**”) and the fourth amended and restated pricing supplement (the “**Fourth Amended and Restated Pricing Supplement**”) for the Notes are expected to be executed by the Issuer, CMIG International Capital Limited (formerly known as CM International Capital Limited), the Company and the Trustee, as applicable, within five business days from the date of the Meeting, giving effect to the Proposed Amendments (as defined in the Consent Solicitation Memorandum). Upon their execution, the Maturity Date of the Notes shall be extended for a period of one year from 2 August 2023 to 2 August 2024.

On the date falling five business days following the execution of the Fourth Supplemental Trust Deed and the Fourth Amended and Restated Pricing Supplement (the “**Payment Date**” or the “**Fourth Mandatory Partial Redemption Date**”), the Issuer will make payment of: (a) all accrued and unpaid interest due on the Notes from 2 February 2021 to (but excluding) 2 August 2021; and (b) the Fourth

Mandatory Partial Redemption Amount (being an amount equal to US\$110,000,000 in principal amount of the Notes together with all interest accrued but unpaid on the Notes being redeemed on the Fourth Mandatory Partial Redemption Date from 2 August 2021 up to but excluding the Fourth Mandatory Partial Redemption Date) in accordance with the terms of the revised trust deed constituting the Notes and the Fourth Amended and Restated Pricing Supplement. A further announcement will be made by the Issuer in respect of the Payment Date and the mandatory partial redemption.

For a detailed statement of the terms and conditions of the Consent Solicitation and the Extraordinary Resolution, Noteholders should refer to the Consent Solicitation Memorandum.

The Issuer and the Company would like to take this opportunity to thank all the Noteholders who have been supportive to the Group.

CONTINUED SUSPENSION OF TRADING

At the request of the Issuer, trading in the Notes on the Singapore Exchange Securities Trading Limited has been suspended since 14 February 2019 and will remain suspended until further notice.

Investors are reminded to exercise caution when dealing in the securities of the Issuer.

By Order of the Board
BOOM UP INVESTMENTS LIMITED
Mr. Zhang Yiming
Director
2 December 2021