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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



英皇集團(國際)有限公司^{*} Emperor International Holdings Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 163)

US\$2,000,000,000
Medium Term Note Programme

Joint Arrangers and Dealers



Dealers



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$2,000,000,000 Medium Term Note Programme (the "**Programme**") of Emperor International Holdings Limited (the "**Company**") for 12 months after 17 December 2021 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 17 December 2021. The listing of the Programme is expected to become effective on 20 December 2021.

Hong Kong, 17 December 2021

As at the date hereof, the board of directors of the Company comprises:

Non-Executive Director: Ms. Luk Siu Man, Semon (Chairperson)

Executive Directors: Mr. Wong Chi Fai / Ms. Fan Man Seung, Vanessa /
Mr. Cheung Ping Keung /
Mr. Yeung Ching Loong, Alexander

Independent Non-Executive Directors: Mr. Wong Tak Ming, Gary / Mr. Chan Hon Piu /
Mr. Chu Kar Wing

^{*} For identification purpose only