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This announcement is not a prospectus for the purposes of the European Union's Regulation (EU) 2017/1129 or Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018.

The communication of this announcement and any other document or materials relating to the Tender Offer and the Consent Solicitation is not being made, and such documents and/or materials have not been approved, by an authorised person for the purposes of section 21 of the United Kingdom's Financial Services and Markets Act 2000, as amended. Accordingly, such documents and/or materials are not being distributed to, and must not be passed on to, the general public in the United Kingdom.

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**ANNOUNCEMENT
COMPLETION OF TENDER OFFER AND CONSENT SOLICITATION**

by

EASY TACTIC LIMITED

怡略有限公司

(THE "COMPANY")

**FOR US\$265,000,000 5.75% SENIOR NOTES DUE 2022 ISSUED ON 13 JANUARY 2017 AND
US\$460,000,000 5.75% SENIOR NOTES DUE 2022 ISSUED ON 20 JANUARY 2017,
CONSOLIDATED AND FORMING A SINGLE SERIES THEREWITH
(ISIN: XS1545743442; COMMON CODE: 154574344)**

(TOGETHER, THE "NOTES")

Reference is made to the announcements of the Company dated 15 December 2021, 29 December 2021, 5 January 2022 and 11 January 2022 (the “**Announcements**”) in relation to the Tender Offer and Consent Solicitation. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

COMPLETION OF THE CONSENT SOLICITATION

The Supplemental Trust Deed giving effect to the Proposed Amendments has become operative upon receipt by the Trustee of notification, by way of an Officer’s Certificate, confirming the payment of Consent Fee on 12 January 2022.

As a result, each present and future holder of the Notes is bound by the terms of the Trust Deed, as amended by the Supplemental Trust Deed.

COMPLETION OF THE TENDER OFFER

The Tender Offer was completed on 12 January 2022. The Notes repurchased pursuant to the Tender Offer have been cancelled. All Notes not accepted for purchase have been unblocked and returned to the holders of such Notes.

As of the date of this announcement, after cancellation of the repurchased Notes, an aggregate principal amount of US\$608,631,000 of the Notes remain outstanding. Interest will be paid to holders of the outstanding Notes on 13 January 2022 pursuant to the terms of the Trust Deed, as amended by the Supplemental Trust Deed.

OTHER INFORMATION

This announcement should be read together with the Tender Offer and Consent Solicitation Memorandum. Noteholders should refer to the Tender Offer and Consent Solicitation Memorandum for more detailed information about the Tender Offer and Consent Solicitation.

This announcement, and all documents related to the Tender Offer and Consent Solicitation, can be found on the Tender Offer and Consent Website: <https://bonds.morrowsodali.com/GuangzhouRF>. Questions may be directed to the Dealer Manager at J.P. Morgan Securities plc, Liability Management Desk (+852 2800 7632 / +852 2800 0875 or Liability_Management_HK@jpmorgan.com), or the Information, Tender and Tabulation Agent at the following addresses: in London - 103 Wigmore Street, W1U 1QS, London, United Kingdom; in Hong Kong - The Hive, 33-35 Hillier Street, Sheung Wan, Hong Kong) and telephones or by email to +44 20 4513 6933; + 852 2319 4130 or GuangzhouRF@investor.morrowsodali.com.

13 January 2022