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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Jiangsu Dieshiqiao Home Textile Industry Group Co., Ltd.
(incorporated in the People's Republic of China with limited liability)

U.S.$35,000,000 3.0% Credit Enhanced Bonds due 2025 (the "**Bonds**")
(Stock Code: 4404)
Supported by an irrevocable Standby Letter of Credit issued by
China Bohai Bank Co., Ltd., Nanjing Branch

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

AMC Wanhai Securities Limited

BOCOM International

Joint Lead Managers and Joint Bookrunners

China Zheshang Bank Co., Ltd. (Hong Kong Branch)

Zheshang International Financial Holdings Co., Limited

ICBC International Securities Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds to be issued by Jiangsu Dieshiqiao Home Textile Industry Group Co., Ltd. by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only and supported by an irrevocable standby letter of credited issued by China Bohai Bank Co., Ltd., Nanjing Branch, as described in the offering circular relating thereto dated 11 January 2022. Permission for the listing of, and dealing in, the Bonds is expected to become effective on or around 17 January 2022.

By order of the Board
Jiangsu Dieshiqiao Home Textile
Industry Group Co., Ltd.
Cao Zhengping
Chairman and Director

Hong Kong, 14 January 2022

As at the date of this announcement, the sole director of Jiangsu Dieshiqiao Home Textile Industry Group Co., Ltd. is Mr. Cao Zhengping.