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Chengdu Communications Investment Group Corporation Limited
(成都交通投资集团有限公司)

(incorporated with limited liability in the People's Republic of China)
(the "Issuer")

Announcement of the results of the meeting
in respect of the consent solicitation relating to
the U.S.\$300,000,000 4.75 per cent. Bonds due 2027 (the "Bonds")
(ISIN / Common Code: XS1733835257 / 173383525)
(Stock Code: 5062)

Reference is made to the announcements dated 9 March 2022, 10 March 2022 and 29 March 2022 (together, the "**Announcements**") relating to the Consent Solicitation made by the Issuer relating to the Bonds. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as ascribed thereto in the Announcements.

The Issuer is pleased to announce today the results of the Meeting convened by the Notice of Meeting dated 9 March 2022 and held on 31 March 2022 with respect to the Bonds.

RESULTS OF THE MEETING

The Extraordinary Resolution with respect to the Bonds to approve the Proposed Amendments and Waivers as set out in the Consent Solicitation Memorandum and the Notice of Meeting was duly passed at the Meeting by a majority of 99.80 per cent. of total votes cast, with a majority of 99.80 per cent. of total votes cast by Eligible Bondholders.

The quorum required for, and the requisite majority of votes cast at, the Meeting were satisfied by Eligible Bondholders, irrespective of any participation at the Meeting by Ineligible Bondholders (the "**Eligibility Condition**"). The Eligibility Condition for the implementation of the Extraordinary Resolution in respect of the Bonds has therefore been satisfied.

Accordingly, the Issuer has decided to implement the Extraordinary Resolution.

AMENDMENT AND PAYMENT

The Supplemental Trust Deed was executed by the Issuer and the Trustee on 31 March 2022 (being the Amendment Effective Date), and the Proposed Amendments and Waivers have become effective on and from the execution of the Supplemental Trust Deed on the Amendment Effective Date.

The payment of the Consent Fees and the Ineligible Bondholder Payments will be made by or on behalf of the Issuer, in accordance with the provisions of the Consent Solicitation Memorandum and the Notice of the Meeting, to eligible Bondholders on the Payment Date which is expected to be 8 April 2022.

Bonds that have been blocked in the relevant Bondholder's account with the Clearing Systems will be unblocked on the Business Day after the Meeting, being 1 April 2022.

Unless stated otherwise, all announcements in connection with the Consent Solicitation will be made by the Issuer by publication on the website of the Hong Kong Stock Exchange, and the Consent Website and by delivery of a notice to the Clearing Systems for communication to Direct Participants. Copies of all announcements, notices and press releases can also be obtained from the Information and Tabulation Agent, the contact details for which are set out in this announcement. Significant delays may be experienced where notices are delivered to the Clearing Systems and Bondholders are urged to contact the Information and Tabulation Agent for the relevant announcements. In addition, Bondholders may contact the Sole Solicitation Agent for information using the contact details set out in this announcement.

Questions / further information

Bondholders who require further information with respect to the Consent Solicitation and the results of the Meeting convened by the Notice of Meeting should contact the following for further information:

The Sole Solicitation Agent

China International Capital Corporation Hong Kong Securities Limited, 29th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong (Attention: IBD-Fixed Income team HK, Telephone: +852 2872 2100 (Hong Kong) / +44 20 7367 5718 (London), Email: IB_Project_CDJT@cicc.com.cn)

The Information and Tabulation Agent

D.F. King Ltd., (Telephone: +852 3953 7208 (Hong Kong) / +44 20 7920 9700 (London), Email: chengdu@dfkingltd.com)

Hong Kong, 31 March 2022

As at the date of this announcement, the directors of the Issuer are Mr. Ran Yalin, Mr. Nie Bin, Mr. Xiao Jun, Mr. Deng Yangjian, Mr. Wang Changgan and Ms. An Xiao.