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## **HK\$2,000,000,000 6.30 PER CENT. GUARANTEED BONDS DUE 2022**

ISSUED BY

### **CHINA ENERGY RESERVE AND CHEMICALS GROUP OVERSEAS COMPANY LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*

**("2022 Bonds Issuer")**

**("2022 Bonds")**

**(Stock Code: 5503)**

GUARANTEED BY



### **CHINA ENERGY RESERVE AND CHEMICALS GROUP COMPANY LIMITED**

**中國國儲能源化工集團股份公司**

**(the "Guarantor" or the "Company")**

*(incorporated in the People's Republic of China with limited liability)*

## **DELISTING ANNOUNCEMENT**

### **1. INTRODUCTION**

1. This announcement is made by the 2022 Bonds Issuer pursuant to Rules 37.47, 37.47A, 37.47B and 37.47E of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).
2. Reference is made to the previous announcements issued by the 2021 Bonds Issuer, the 2022 Bonds Issuer and the Guarantor (the "**Announcements**"), relating to, among others, suspension of payments of principal and interest due under the 2022 Bonds and the related legal proceeding.
3. Capitalised terms used but not otherwise defined herein shall have the meanings ascribed to them in the Announcements.

## **2. DELISTING OF THE 2022 BONDS**

1. As the 2022 Bonds had a maturity date of 27 April 2022, the 2022 Bonds will be automatically delisted from the Stock Exchange on 27 April 2022.
2. All interest and principal payments on the outstanding 2022 Bonds continue to be suspended pending further notice.

## **3. TRUSTEE DISCLAIMER**

The Trustee takes no responsibility for the contents of this announcement.

### **Company's advisors**

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By Order of the Board  
**CHINA ENERGY RESERVE AND  
CHEMICALS GROUP OVERSEAS  
COMPANY LIMITED**  
**Kwok Siu Mei**  
*Director*

By Order of the Board  
**CHINA ENERGY RESERVE AND  
CHEMICALS GROUP COMPANY  
LIMITED**  
中國國儲能源化工集團股份公司  
**WANG Wenfa**  
*Chairman*

Hong Kong, 26 April 2022

*As at the date of this announcement, the directors of the 2022 Bonds Issuer are KWOK Siu Mei and DUAN Chongjun.*

*As at the date of this announcement, the directors of the Guarantor are WANG Wenfa, WANG Jinzhou, FAN Wenzheng, TU Youcheng, GONG Hongyan, ZHOU Weijing and YAN Chunhai.*

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