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**WEALTH DRIVEN
LIMITED**

*(incorporated with limited liability under
the laws of the British Virgin Islands)*

**XINGTAO ASSETS
LIMITED**

*(incorporated with limited liability under
the laws of the British Virgin Islands)*

JOINT ANNOUNCEMENT

**OFFER TO PURCHASE FOR CASH BY WEALTH DRIVEN LIMITED
OF ITS OUTSTANDING 5.5% SENIOR NOTES DUE 2023
(ISIN: XS1471856424; Common Code: 147185642)**

And

**OFFER TO PURCHASE FOR CASH BY XINGTAO ASSETS LIMITED
OF ITS OUTSTANDING 3.3% SENIOR NOTES DUE 2022
(ISIN: XS1114393116; Common Code: 111439311)**

EXPIRY AND RESULTS OF THE OFFERS

Reference is made to the joint announcements of the Issuers dated June 20, 2022 and June 22, 2022, respectively (together, the “**Announcements**”) in relation to the offer to purchase by Wealth Driven Limited of its outstanding 5.5% Senior Notes due 2023 and by Xingtao Assets Limited of its outstanding 3.3% Senior Notes due 2022, upon the terms and subject to the conditions as set forth in the Offer to Purchase (as supplemented and amended by the Supplement OTP dated June 22, 2022, the “**Offer to Purchase**”). Capitalized terms used in this joint announcement shall have the same meanings as those defined in the Announcements.

The Offers expired at 4:00 p.m. (London Time) on July 4, 2022. As of the Expiration Deadline, a total of US\$291,363,000 in principal amount of the 2023 Notes, representing approximately 76.72% of the total outstanding principal amount of the 2023 Notes, and a total of EUR4,200,000 in principal amount of the 2022 Notes, representing approximately 1.09% of the total outstanding principal amount of the 2022 Notes, had been validly tendered pursuant to the Offer to Purchase.

The Issuers determined to accept for purchase all of the 2023 Notes validly tendered. The Purchase Price and the Accrued Interest for the 2023 Notes accepted for purchase by the Issuers are US\$1,000 and US\$22.000000, respectively, per US\$1,000 principal amount. Accordingly, the Issuers will pay (i) the aggregate Purchase Price for all such 2023 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the total amount of US\$297,772,986.00 for all such 2023 Notes accepted for purchase by the Issuers, pursuant to the terms of the 2023 Notes Offer.

The Issuers determined to accept for purchase all of the 2022 Notes validly tendered. The Purchase Price and the Accrued Interest for the 2022 Notes accepted for purchase by the Issuers are EUR1,000 and EUR24.863014, respectively, per EUR1,000 principal amount. Accordingly, the Issuers will pay (i) the aggregate Purchase Price for all such 2022 Notes accepted for purchase, and (ii) Accrued Interest thereon, in the total amount of EUR4,304,424.66 for all such 2022 Notes accepted for purchase by the Issuers, pursuant to the terms of the 2022 Notes Offer.

The Issuers will cancel the relevant Notes purchased pursuant to the Offers after the completion of the Offers, following which US\$88,399,000 in aggregate principal amount of the 2023 Notes will remain outstanding and EUR380,000,000 in aggregate principal amount of the 2022 Notes will remain outstanding.

The Company is committed to continuing to actively manage its balance sheet and optimize its debt structure. The Company may engage in further liability management exercises depending on market conditions.

This joint announcement, and all documents related to the Offers, can be found on the Offer Website: <https://sites.dfkingltd.com/Fosun>.

Wealth Driven Limited
Zhang Houlin
Director

Xingtao Assets Limited
Zhang Houlin
Director

July 5, 2022

As of the date of this joint announcement, the directors of Wealth Driven Limited are Mr. Zhang Houlin and Mr. Li Yuanquan.

As of the date of this joint announcement, the directors of Xingtao Assets Limited are Mr. Zhang Houlin and Mr. Li Yuanquan.