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**ANNOUNCEMENT
COMPLETION OF CONSENT SOLICITATION**

by

EASY TACTIC LIMITED

怡略有限公司

(THE “ISSUER”)

RELATING TO THE FOLLOWING NOTES (THE “NOTES”)

Description of Debt Securities	ISIN
5.75% Senior Notes Due 2022	XS1545743442
9.125% Senior Notes Due 2022	XS1940202952
12.375% Senior Notes Due 2022	XS2255777224
5.875% Senior Notes Due 2023	XS1720054383
8.125% Senior Notes Due 2023	XS1956133893
11.75% Senior Notes Due 2023	XS2293918285
8.625% Senior Notes Due 2024	XS1956169657
8.625% Senior Notes Due 2024	XS2125172085
8.125% Senior Notes Due 2024	XS2025848297
11.625% Senior Notes Due 2024	XS2307743075

Reference is made to the announcements of the Issuer dated 17 June 2022, 30 June 2022 and 11 July 2022 (the “**Announcements**”) in relation to the Consent Solicitation. Capitalized terms used in this announcement shall have the same meanings ascribed to them in the Announcements.

COMPLETION OF THE CONSENT SOLICITATION

On 12 July 2022, the Issuer fully paid all Consent Fees in an aggregate amount of US\$19,294,425 and all Ineligible Noteholder Payments in an aggregate amount of US\$120,110 to Noteholders who had delivered Consent Instructions or Ineligible Noteholder Instructions in favour of the relevant Extraordinary Resolution which were received by the Tabulation and Information Agent at or prior to the Expiration Time and had validly executed (or, as the case may be, having caused the beneficial owner on whose behalf such Eligible Holder is holding the relevant Notes to have validly executed) the Restructuring Support Agreement (or an accession thereto pursuant to the terms thereof) and delivered it to the Tabulation and Information Agent by the Accession Deadline, in accordance with the terms and conditions of the Consent Solicitation.

The Amendment Documents giving effect to the Proposed Amendments and the Written Waivers giving effect to the Proposed Waivers were executed on 12 July 2022 and the provisions implementing the Proposed Amendments and the Proposed Waivers therein have become effective. Following the execution of the Amendment Documents and the Written Waivers in respect of all Series of Notes, the Notes were mandatorily replaced by the respective Amortising Notes to Holders of record at the close of business of the relevant Clearing System on the Amortising Notes Settlement Record Date, 11 July 2022.

As a result, each present and future holder of the Notes is bound by the terms of the applicable Amended and Restated Trust Deed.

OTHER INFORMATION

This announcement should be read together with the Consent Solicitation Memorandum. Noteholders should refer to the Consent Solicitation Memorandum for more detailed information about the Consent Solicitation.

This announcement, and all documents related to the Consent Solicitation, can be found on the Transaction Website: <https://projects.morrowsodali.com/guangzhouRF>. Any questions relating to the Consent Solicitations should be directed to the Solicitation Agents at J.P. Morgan Securities (Asia Pacific) Limited (+852 2800 7632, +852 2800 0875, Liability_Management_gzrf@jpmorgan.com) and/or Arta Global Markets Limited (+852 3513 8270, +852 3513 8184, gcm_gzrf@artatechfin.com). Questions may be directed to the Tabulation and Information Agent at the following addresses: in London - 103 Wigmore Street, W1U 1QS, London, United Kingdom; in London - 103 Wigmore Street, W1U 1QS, London, United Kingdom; in Hong Kong - The Hive, 33-35 Hillier Street, Sheung Wan, Hong Kong) and by telephone or by email to +44 20 4513 6933; +852 2319 4130 or GuangzhouRF@investor.morrowsodali.com.

14 July 2022