



XINYUAN REAL ESTATE CO., LTD.

(incorporated in the Cayman Islands with limited liability)

DELAY IN SENIOR NOTES PAYMENT

The 12% Senior Notes due 2022 (ISIN: XS2187406934) (the “**Notes**”) issued by Xinyuan Real Estate Co., Ltd. (“**Xinyuan**” or the “**Company**”) are listed on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein.

On July 19, 2022, the Company announces that it has not made payments in full for the Notes at maturity on June 29, 2022. The total amount due and payable (including principal and interests) under the Notes is RMB545.3 million. The Company has been in negotiation with the sole beneficial holder of the Notes with a view to resolving the matter soon. The Company has also engaged Alvarez & Marsal Corporate Finance Limited and Latham & Watkins LLP to advise on its related debt matters.

Any holder of the above-listed Senior Notes who is in doubt as to the action to be taken should consult his/her/its stockbroker, bank manager, solicitor, professional accountant or other professional adviser.

For more information, please contact:

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July 20, 2022

As at the date of this announcement, the Board comprises Mr. Yong Zhang and Mr. Shangrong Li, as executive Directors; Ms. Yuyan Yang and Mr. Yong Cui as non-executive Directors; and Mr. Yifan (Frank) Li, Mr. Hao Gao, Mr. Samuel Shen and Ms. Wendy Hayes as independent non-executive Directors.