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REPURCHASE OF PART OF THE NOTES



WENS FOODSTUFF GROUP CO., LTD.

(溫氏食品集團股份有限公司)

(incorporated with limited liability in the People's Republic of China)

(The “Issuer”)

U.S.\$350,000,000 2.349 PER CENT. NOTES DUE 2025

(ISIN: XS2239632776, Stock Code: 40442)

(the “2025 Notes”)

U.S.\$250,000,000 3.258 PER CENT. NOTES DUE 2030

(ISIN: XS2239632859, Stock Code: 40443)

(the “2030 Notes”, together with the 2025 Notes, the “Notes”)

Reference is made to the Notes issued by the Issuer pursuant to the provisions of the trust deeds dated 29 October 2020, between the Issuer and The Bank of New York Mellon, London Branch as the trustee.

The Issuer hereby announces that in August and September 2022, the Issuer made on-market repurchase of an aggregate principal amount of US\$21,915,000 of the 2025 Notes and US\$5,031,000 of the 2030 Notes (the “**Repurchased Notes**”), representing approximately 6.26 per cent. of the aggregate principal amount of the 2025 Notes and 2.01 per cent. of the aggregate principal amount of the 2030 Notes.

As of the date of this announcement, the Repurchased Notes have been cancelled; the outstanding principal amount of the 2025 Notes are US\$279,330,000 and the outstanding principal amount of the 2030 Notes are US\$180,164,000.

For and on behalf of
Wens Foodstuff Group Co., Ltd.
(溫氏食品集團股份有限公司)
Wen Zhifen
Chairman of the Board

Hong Kong, 9 September 2022