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PARTIAL REPURCHASE OF THE BONDS

Xinjiang Transportation Construction Investment Holding Co., Limited
(新疆交通建設投資控股有限公司)
(incorporated with limited liability in the People’s Republic of China)
(the “**Issuer**”)

U.S.\$70,000,000 5.80 per cent. Bonds due 2025 (the “Bonds”)
(Stock Code: 5304)

This announcement is made by the board of directors of the Issuer pursuant to Rule 37.48(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the notice of listing on The Stock Exchange of Hong Kong Limited dated 13 June 2022 (the “**Notice**”) in respect of the listing of the Bonds by way of debt issues to Professional Investors (as defined in Chapter 37 of the Listing Rules) only. Capitalised terms used herein shall have the same meanings as those defined in the Notice unless otherwise stated.

In October 2022, the Issuer repurchased an aggregate principal amount of U.S.\$10,000,000 of Bonds (the “**Repurchased Bonds**”) in the open market. The Repurchased Bonds represent approximately 14.29 per cent. of the initial aggregate principal amount of the Bonds issued (being U.S.\$70,000,000). All of the Repurchased Bonds have been cancelled in accordance with the terms and conditions of the Bonds. Following cancellation of the Repurchased Bonds, the aggregate outstanding principal amount of the remaining Bonds is U.S.\$60,000,000, representing approximately 85.71 per cent. of the initial aggregate principal amount of the Bonds issued.

3 November 2022

As at the date of this announcement, the directors of the Issuer are Li Maowen, Gulinuer Bieke, Mu Yong and Xu Jian.