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海伦堡
HELENBERGH

Helenbergh China Holdings Limited

海倫堡中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

**COMPLETION OF THE EXCHANGE OFFER FOR THE EXISTING NOTES
(Stock Code: 40877; ISIN: XS2376908344; Common Code: 237690834)**

Reference is made to the announcements of the Company dated November 2, 2022 and November 10, 2022 (the “**Announcements**”). Unless otherwise defined, capitalised terms in this announcement will have the same meaning as those defined in the Announcements.

The Board is pleased to announce that on November 11, 2022, all the conditions precedent in relation to the Exchange Offer have been fulfilled and the Exchange Offer has been completed.

On November 11, 2022, the Company has settled the Exchange Consideration with respect to the Existing Notes comprising of an issue of US\$285,442,328 in aggregate principal amount of the New Notes (including Capitalized Interest). US\$268,000,000 in principal amount of the Existing Notes validly tendered for exchange and accepted pursuant to the Exchange Offer will be cancelled. Upon such cancellation, the remaining outstanding principal amount of the Existing Notes will be US\$2,000,000.

With respect to the Existing Notes that remain outstanding, the Company will continue to communicate with such holders in order to come to mutually agreeable arrangements for the outstanding payments under the Existing Notes.

The New Notes (ISIN: XS2553046587/Common Code: 255304658) bear interest at the rate of 10.33% per annum from November 11, 2022 and payable in arrear on October 8, 2023. The New Notes will mature on October 8, 2023, unless earlier redeemed pursuant to the terms thereof.

By Order of the Board
Helenbergh China Holdings Limited
HUANG Chiheng
Executive Director

November 11, 2022

As of the date of this announcement, the executive Directors are Mr. HUANG Chiheng, Mr. WANG Meng and Ms. YE Jun and the non-executive Directors are Mr. YANG Luning and Mr. SHEK Lai Him Abraham.