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Tianfeng Securities Co., Ltd.

(天風證券股份有限公司)

(Incorporated in the People's Republic of China with limited liability)

(Stock Code: 40090)

PARTIAL REPURCHASE AND CANCELLATION OF THE 4.30 PER CENT. NOTES DUE 2022

This announcement is made by Tianfeng Securities Co., Ltd. (the “**Company**”) pursuant to Rule 37.48(a) of the Rules Governing the Listing Securities of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcements of the Company dated 9 December 2019 in relation to the notice of listing of the issue of US\$200,000,000 4.30 per cent. notes due 2022 (the “**Original Notes**”) and 17 December 2020 in relation to the issue of US\$100,000,000 4.30 per cent. notes due 2022 consolidated and form a single series with the Original Notes (the “**New Notes**”, together with the Original Notes, the “**2022 Notes**”).

The Company hereby announces that, as of the date of this announcement, the Company, through its wholly-owned subsidiary, has repurchased US\$35,200,000 in aggregate principal amount of the 2022 Notes (the “**Repurchased Notes**”) in the open market, representing approximately 11.73% of the aggregate principal amount of 2022 Notes originally issued. As at the date of this announcement, such Repurchased Notes have been cancelled in accordance with the terms and conditions of the 2022 Notes (the “**Cancellation**”). After Cancellation, the outstanding aggregate principal amount of the 2022 Notes is US\$264,800,000, representing approximately 88.27% of the aggregate principal amount of the 2022 Notes originally issued.

The Company may undertake further repurchases of the 2022 Notes outstanding from time to time as permitted by the terms and conditions of the Notes and in consideration of various factors such as market conditions and the price of the Notes. Further announcement(s) will be made in compliance with the Listing Rules as appropriate.

Shareholders of the Company (“Shareholders”), holders of the 2022 Notes and potential investors should note that any further repurchases of the Notes is subject to market conditions and at the sole and absolute discretion of the Company. There is no assurance on the timing, quantity or price of any repurchases of the 2022 Notes or if any repurchases will be made at all. Shareholders, holders of the 2022 Notes and potential investors are reminded to exercise caution when dealing in any securities of the Company.

Hong Kong, 18 November 2022

As at the date of this announcement, the directors of Tianfeng Securities Co., Ltd. (天風證券股份有限公司) are Yu Lei, Zhang Jun, Wang Linjing, Hong Lin, Du Yuexin, Lei Yingchun, Ma Quanli, Shao Bo, Li Xueling, Hu Ming, He Guohua, Sun Jin, Wu Yiwen, Liao Yi, Yuan Jianguo.