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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CSCIF Asia Limited

(Incorporated with limited liability in the British Virgin Islands)

U.S.\$3,000,000,000

**Medium Term Note Programme (the “Programme”)
Unconditionally and Irrevocably Guaranteed by**



CSC Financial Co., Ltd.

(中信建投証券股份有限公司)

(Incorporated with limited liability in the People’s Republic of China)

(Hong Kong Stock Exchange Stock Code: 6066; Shanghai Stock Exchange Stock Code: 601066)

Arrangers and Dealers

**China Securities
International**

**China CITIC Bank
International**

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for a period of 12 months after 11 January 2023 whereby the Notes may be issued by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 11 January 2023. The listing of the Programme will become effective on 12 January 2023.

11 January 2023

As at the date of this announcement, the sole director of CSCIF Asia Limited is Ms. XUE Lan.

As at the date of this announcement, the executive Directors of CSC Financial Co., Ltd. are Mr. WANG Changqing and Mr. LI Geping; the non-executive Directors of CSC Financial Co., Ltd. are Mr. YU Zhongfu, Mr. WANG Xiaolin, Ms. ZHANG Qin, Ms. ZHU Jia, Ms. ZHANG Wei, Mr. YANG Dong, Ms. WANG Hua; and the independent non-executive Directors of CSC Financial Co., Ltd. are Mr. PO Wai Kwong, Mr. LAI Guanrong, Mr. ZHOU Chengyue, Mr. ZHANG Zheng and Mr. WU Xi.