REPURCHASE OF PART OF THE NOTES

WENS FOODSTUFF GROUP CO., LTD.
(溫氏食品集團股份有限公司)
(incorporated with limited liability in the People's Republic of China)
(The "Issuer")

U.S.$350,000,000 2.349 PER CENT. NOTES DUE 2025
(ISIN: XS2239632776, Stock Code: 40442)
(the "2025 Notes")

Reference is made to the 2025 Notes issued by the Issuer pursuant to the provisions of the trust deed dated 29 October 2020, between the Issuer and The Bank of New York Mellon, London Branch as the trustee.

The Issuer hereby announces that from 3 January 2023 to 17 January 2023, the Issuer made on-market repurchase of an aggregate principal amount of US$19,810,000 of the 2025 Notes (the "**Repurchased Notes**"), representing approximately 5.66 per cent. of the aggregate principal amount of the 2025 Notes.

As of the date of this announcement, the Repurchased Notes have been cancelled; the outstanding principal amount of the 2025 Notes are US$229,805,000.

For and on behalf of
Wens Foodstuff Group Co., Ltd.
(溫氏食品集團股份有限公司)
Wen Zhifen
Chairman of the Board

Hong Kong, 01 Feb 2023