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## **TSINGHUA UNIGROUP CO., LTD.**

**(紫光集團有限公司)**

**(the “Guarantor”)**

*(incorporated in the People’s Republic of China with limited liability)*

**U.S.\$750,000,000 5.375 per cent. Guaranteed Bonds due 2023 (the “UNIC 4414 Bonds”)**

**Stock Code: 4414**

**U.S.\$200,000,000 6.50 per cent. Guaranteed Bonds due 2028 (the “UNIC 4415 Bonds”)**

**Stock Code: 4415**

**(together, the “Bonds”)**

**Issued by Tsinghua Unic Limited and Unconditionally and Irrevocably Guaranteed by the Guarantor**

## **Inside Information**

This announcement is made by the Issuer pursuant to Rule 37.47, 37.47A, 37.47B, 37.47D and 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements made by the Issuer dated 9 July 2021, 16 July 2021, 20 July 2021, 30 July 2021, 5 August 2021, 12 August 2021, 27 August 2021, 29 September 2021, 29 October 2021, 4 November 2021, 19 November 2021, 13 December 2021, 20 December 2021, 30 December 2021, 17 January 2022, 11 February 2022, 19 April 2022, 27 April 2022, 4 July 2022, 11 July 2022, 13 July 2022, 21 October 2022, 27 October 2022 and 28 November 2022 (the “**Announcements**”). Unless otherwise defined, capitalized terms and expressions used in this announcement should have the same meanings as those defined in the Announcements.

## **PAYMENTS PURSUANT TO THE REORGANISATION PLAN**

As at the date of the announcement, claims under the Bonds against the Guarantor have been restructured and compromised under the Reorganisation Plan. The Guarantor has commenced making the relevant payments pursuant to the Reorganisation Plan to Citicorp International Limited, the trustee of the Bonds.

## **DELISTING**

Notice is also given that the UNIC 4414 Bonds matured on 31 January 2023 and were subsequently delisted from the Stock Exchange of Hong Kong Limited. After withdrawal of listing on the Stock Exchange, bondholders requiring further information in relation to the Guarantor's payment plan under the Reorganisation Plan may contact the Guarantor at:

Address: 16/F, Building B, Truth Plaza

No.7 Zhichun Road

Haidian District, Beijing

for the attention of: Xiaowen Yang

Email: yangxw@unigroup.com.cn

### **GUARANTOR NO LONG CONTROLS THE ISSUER**

On 16 November 2022, the BVI court ordered, among others, (i) Tsinghua Unigroup International Co., Ltd. ("TUI"), the sole shareholder of the Issuer and a wholly-owned subsidiary of the Guarantor incorporated in the British Virgin Islands, be put into liquidation and wound up pursuant to the Insolvency Act 2003 of the British Virgin Islands, and (ii) the appointment of joint and several liquidators (the "**Joint Liquidators**") of TUI.

On 6 December 2022, TUI acting by the Joint Liquidators, as the sole shareholder of the Issuer, resolved that (1) Zhang Yadong and Zhao Weiguo be removed from the office of director of the Issuer, and (2) new directors of the Issuer be appointed.

As a result of the abovementioned events, the Guarantor no longer controls the Issuer. Consequently, this announcement is made in the name of the Guarantor only.

### **CONTINUED SUSPENSION OF TRADING IN THE BONDS**

Trading in the UNIC 4415 Bonds on The Stock Exchange of Hong Kong Limited, which was suspended with effect from 1:00 p.m. on Wednesday, 18 November 2020, remains suspended and will continue to be so until further notice.

**The Guarantor will keep holders of the Bonds updated by way of further announcement(s) as and when appropriate. Bondholders are advised to exercise caution when dealing in the securities of the Issuer and the Guarantor.**

By Order of the Board  
**Tsinghua Unigroup Co., Ltd.**

Hong Kong, 10 February 2023

*As at the date of this announcement, the directors of the Guarantor are Li Bin, Xia Xiaoyu, Chen Jie, Hu Donghui, and Ma Ninghui.*