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Xinjiang Transportation Construction Investment Holding Co., Limited
(新疆交通建設投資控股有限公司)
(incorporated with limited liability in the People’s Republic of China)
(the “Issuer”)

**Results of the Offer and the Consent Solicitation in respect of the
U.S.\$70,000,000 5.80 per cent. Bonds due 2025 (the “Bonds”)
(Stock Code: 5304)**

Reference is made to the announcement of the Issuer dated 11 April 2023 (the “**Announcement**”) in relation to the Offer and the Consent Solicitation. Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Offer and Consent Solicitation Memorandum dated 11 April 2023 (the “**Memorandum**”) unless otherwise stated.

RESULTS OF THE OFFER

The Offer expired at 6:00 p.m. (Hong Kong time) on 18 April 2023 (the “**Expiration Deadline**”). The Issuer accordingly announces that:

- (i) as at the Expiration Deadline, U.S.\$60,000,000 in aggregate principal amount of the Bonds have been validly tendered pursuant to the Offer;
- (ii) the Issuer has accepted for purchase U.S.\$60,000,000 in aggregate principal amount of the Bonds, representing all of the outstanding aggregate principal amount of the Bonds as at the date of this announcement;
- (iii) the Settlement Date is expected to be on or about 21 April 2023, when payment of the Tender Consideration and Accrued Interest by the Issuer will be made in the manner as further described in the Memorandum, following which all validly tendered Bonds accepted for purchase by the Issuer will be cancelled in accordance with the terms and conditions of the Bonds; and

- (iv) following cancellation of all validly tendered Bonds accepted for purchase, there will be no outstanding Bonds in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Bonds.

RESULTS OF THE CONSENT SOLICITATION

The Consent Solicitation expired at the Expiration Deadline. The Issuer accordingly announces that:

- (i) as at the Expiration Deadline, Holders of U.S.\$60,000,000 in aggregate principal amount of the Bonds, representing all of the outstanding aggregate principal amount of the Bonds, have voted in favour of the Extraordinary Resolution;
- (ii) the Extraordinary Resolution was passed by way of Electronic Consent on 18 April 2023; and
- (iii) as there will be no outstanding Bonds in issue following cancellation of all validly tendered Bonds accepted for purchase, (1) the Proposed Amendments will not be implemented; (2) the Supplemental Trust Deed will not be executed; and (3) there has not been and will not be any change to the Conditions as a result of or in connection with the Consent Solicitation.

FURTHER DETAILS

The terms of the Offer and the Consent Solicitation are more fully described in the Memorandum. For additional information regarding the Offer and the Consent Solicitation, please refer to the Memorandum.

19 April 2023

As at the date of this announcement, the directors of the Issuer are Li Maowen, Gulinuer Bieke and Xu Jian.