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Xinjiang Transportation Construction Investment Holding Co., Limited
(新疆交通建設投資控股有限公司)
(incorporated with limited liability in the People’s Republic of China)
(the “Issuer”)

**Completion of Repurchase and Cancellation of the
U.S.\$70,000,000 5.80 per cent. Bonds due 2025 (the “Bonds”)
(Stock Code: 5304)**

Reference is made to the announcements of the Issuer dated 11 April 2023 and 19 April 2023 (together, the “**Announcements**”) in relation to the Offer and the Consent Solicitation. Capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Offer and Consent Solicitation Memorandum dated 11 April 2023 (the “**Memorandum**”) unless otherwise stated.

The Issuer accordingly announces that it has completed the purchase of U.S.\$60,000,000 in aggregate principal amount of the Bonds, representing all of the outstanding aggregate principal amount of the Bonds immediately before the purchase, on 21 April 2023. As at the date of this announcement, there are no outstanding Bonds in issue. Accordingly, the Issuer has applied to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the Bonds to be delisted. Such withdrawal of listing from the Stock Exchange is expected to become effective upon the close of business on 4 May 2023.

25 April 2023

As at the date of this announcement, the directors of the Issuer are Li Maowen, Gulinuer Bieke and Xu Jian.