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## **NOTICE OF REDEMPTION OF SECURITIES**

### **BLUESTAR FINANCE HOLDINGS LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

**(the “Issuer”)**

### **US\$800,000,000 Subordinated Guaranteed Perpetual Securities**

**(Stock Code: 40274)**

**(the “Securities”)**

**unconditionally and irrevocably guaranteed by**

**BLUESTAR 中国蓝星**

### **CHINA NATIONAL BLUESTAR (GROUP) CO., LTD.**

*(a joint stock limited company incorporated in the People’s Republic of China)*

**(the “Guarantor”)**

Pursuant to condition 5(b) of the terms and conditions (“**Conditions**”) of the Securities set out in the offering memoranda in respect of the Securities dated 17 June 2020 and 10 November 2020, the Issuer has given notice that it will redeem the Securities in whole at their principal amount on 24 June 2023 (the “**Call Date**”) (together with any distribution accrued to the Call Date (including any arrears of distribution and any additional distribution amount)) .

As at the date of this announcement, the outstanding principal amount of the Securities is US\$800,000,000. Upon completion of the redemption on the Call Date, there will be no

outstanding Securities in issue. Accordingly, the Issuer will make an application to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Securities.

*As at the date of this announcement, the sole director of the Issuer is Mr. HAO Zhigang.*

*As at the date of this announcement, the directors of the Guarantor are Mr. HAO Zhigang, Mr. WANG Hongjun, Mr. ZHU Xiaolei, Mr. Olivier de Clermont-Tonnerre and Mr. Gérard Deman.*

**BLUESTAR FINANCE HOLDINGS LIMITED**  
**CHINA NATIONAL BLUESTAR (GROUP) CO., LTD.**

Hong Kong, 15 May 2023