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THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (“SGX-ST”) ASSUMES NO RESPONSIBILITY FOR THE CONTENTS OF THIS ANNOUNCEMENT, AND MAKES NO REPRESENTATION AS TO THE CORRECTNESS OF ANY OF THE STATEMENTS OR OPINIONS MADE OR CONTAINED IN THIS ANNOUNCEMENT.

Mega Wisdom Global Limited (巨智環球有限公司)

(incorporated with limited liability under the laws of the British Virgin Islands)

(the “**Issuer**”)

6.00 per cent. Secured Guaranteed Notes due 2023 (ISIN: XS2545211240)

(the “**Notes**”)

guaranteed by

Fortune Joy Ventures Limited (瑞喜創投有限公司)

(incorporated with limited liability under the laws of the British Virgin Islands)

(“**Fortune Joy**”)

and

Sino-Ocean Capital Holding Limited (遠洋資本控股有限公司)

(incorporated with limited liability under the laws of Hong Kong)

(“**Sino-Ocean Capital Holding**”, and together with Fortune Joy, the “**Guarantors**” and each a “**Guarantor**”)

with the benefit of a keepwell deed issued by

Sino-Ocean Group Holding Limited (遠洋集團控股有限公司)

(incorporated with limited liability under the laws of Hong Kong)

(the “**Company**”)

ANNOUNCEMENT OF THE VOTING RESULTS AND THE EXECUTION OF THE SUPPLEMENTAL TRUST DEED

Reference is made to the consent solicitation memorandum dated 2 May 2023 (the “**Original Consent Solicitation Memorandum**”), the supplement consent solicitation memorandum dated 8 May 2023 (the “**Supplemental Consent Solicitation Memorandum**”, and together with the Original Consent Solicitation Memorandum, the “**Consent Solicitation Memorandum**”) relating to the Consent Solicitation, the notice of written resolution dated 2 May 2023 (the “**Notice of Written Resolution**”), the notice of extension of expiration deadline and amendments to written resolution dated 8 May 2023 (the “**Notice of Extension and Amendments**”) and the notice of extension of expiration deadline dated 12 May 2023 (the “**Notice of Further Extension**”, and together with the Notice of Written Resolution and the Notice of Extension and Amendments, the “**Notices**”).

Capitalised terms used but not defined herein shall have the meanings given to them in the Consent Solicitation Memorandum and the Notices.

All documents and materials related to the Consent Solicitation have been made available, subject to eligibility, on the Consent Website: <https://projects.morrowsodali.com/sinooceancapital>.

The Issuer is pleased to announce that, as at the Expiration Deadline (being 4 p.m. London time on 18 May 2023), the Electronic Instructions in favour of the Written Resolution that have been validly delivered to, and received by, the Information and Tabulation Agent (and not revoked) from the Eligible Noteholders represented 75 per cent. or more of the aggregate principal amount of the Notes for the time being outstanding. The Written Resolution has been passed and the Eligibility Condition has been satisfied, and the Written Resolution was signed on 19 May 2023 by the Information and Tabulation Agent on behalf of the Noteholders

The Issuer further announces that, the Supplemental Trust Deed was executed by the Issuer, the Guarantors and the Trustee on the Amendment Effective Date (which is 19 May 2023) and the Proposed Amendments and the Proposed Waivers became effective upon such execution.

By Order of the Board
MEGA WISDOM GLOBAL LIMITED
(巨智環球有限公司)
Tang Runjiang
Director

19 May 2023