



**XINYUAN REAL ESTATE CO., LTD.**  
(incorporated in the Cayman Islands with limited liability)

**关于潜在债券交换的公告**

自2023年6月8日起，公司拟就存续高等级无抵押美元债券潜在邀约交换事项与主要债券持有人进行协商，公司亦会将相关邀约交换条款定向发送予已经签署保密协议的持有人。相关存续高等级无抵押美元债券如下表所示：

Senior Notes	ISIN Code	Outstanding Principal Amount
14.5% Senior Notes in an aggregate principal amount of US\$300,000,000 due 2023	XS2176792658	US\$257,830,000
14% Senior Notes in an aggregate principal amount of US\$270,000,000 due 2024	XS2290806954	US\$262,700,000
14.2% Senior Notes in an aggregate principal amount of US\$205,401,000 due 2023	XS1943449022	US\$139,341,000

历史相关披露，请参考：

[https://www.sec.gov/Archives/edgar/data/1398453/000114036122036632/brhc10041968\\_ex99-1.htm](https://www.sec.gov/Archives/edgar/data/1398453/000114036122036632/brhc10041968_ex99-1.htm)

如上述事项取得任何进展，公司将及时进行公告。

**Any holder of the above-listed Senior Notes who is in doubt as to the action to be taken should consult his/her/its stockbroker, bank manager, solicitor, professional accountant or other professional adviser.**

By Order of the Board  
**Xinyuan Real Estate Co., Ltd.**  
Yong Zhang  
Chairman

June 8, 2023

*As at the date of this announcement, the Board comprises Mr. Yong Zhang and Mr. Haifei He, as executive Directors; Ms Yuyan Yang, Mr. Yong Cui, as non-executive Directors; and Mr. Yifan (Frank) Li and Mr. Ji Luo as independent non-executive Directors.*