



世纪阳光

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

UEN/Company Registration No.: 122654

(the “Company”)

UPDATE ON MEETINGS OF CREDITORS

Reference is made to the S\$101,750,000 7.0% Fixed Rate Notes Due 2020 (SGX: N200703; ISIN: SG7CG8000008) (the “Notes”) issued by the Company pursuant to its S\$300,000,000 Multicurrency Medium Term Note Programme established on 19 May 2015, each of which are constituted by the trust deed dated 19 May 2015 entered into between (1) the Company, as issuer, (2) the guarantors named therein, as guarantors, and (3) The Bank of New York Mellon, Singapore Branch, as trustee, as amended and restated by an amending and restating trust deed dated 9 May 2017 (collectively, the “Amended Trust Deed”) and the announcements made by the Company on 3 July 2020, 6 July 2020, 8 July 2020, 9 July 2020, 15 July 2020, 3 August 2020, 11 August 2020, 28 September 2020, 8 October 2020, 16 October 2020, 29 October 2020, 4 November 2020, 6 November 2020, 13 November 2020, 1 December 2020, 9 December 2020, 2 February 2021, 15 March 2021, 16 March 2021, 20 April 2021, 28 June 2021, 20 August 2021 and 19 October 2021, 18 January 2022, 17 March 2022, 26 April 2022, 13 September 2022, 24 October 2022, 27 October 2022, 27 April 2023, 3 May 2023 and 12 May 2023. Capitalised terms used in this announcement shall bear the same meanings as those defined in the previous announcements unless the context requires otherwise.

Reference is also made to the following:

- (a) the Schemes and the Scheme Meetings to be held on Thursday, 15 June 2023;
- (b) the submission of the Voting Instruction Form by Singapore Bondholders prior to the Record Time; and
- (c) the provision of blocking instructions to the SGX Clearing System (*i.e.*, the Central Depository (Pte) Limited) in connection with the completion of the Voting Instruction Form.

The Company wishes to inform the holders of the Notes that the Company has been engaging with SGX to facilitate the provision of blocking instructions to the SGX Clearing System.

The Company requests that all Singapore Bondholders who intend to attend and/or vote at the Scheme Meetings to take steps to submit the Voting Instruction Form to the Joint Provisional Liquidators in accordance with the instructions therein prior to the Record Time (being 5:00pm on Tuesday, 13 June 2023) save that, where the Singapore Bondholders have not yet provided the blocking instructions to the SGX Clearing System, the Singapore Bondholders are not required to do so prior to their submission of the Voting Instruction Form.

Where the Singapore Bondholders did not provide blocking instructions to the SGX Clearing System prior to their submission of the Voting Instruction Form, the Company shall assist such Singapore Bondholders to submit the blocking instructions.

Where the Singapore Bondholders have already provided their blocking instructions to the SGX Clearing System prior to their submission of the Voting Instruction Form, no further action is required.

By submitting the Voting Instruction Form, the Singapore Bondholders shall be deemed to authorise the Company and/or its representatives to submit the blocking instructions on their behalf.

For further information or details on how to attend the Scheme Meeting(s), please contact the Chairperson by email to Fredric.Leung@hk.ey.com/Vicky.Zhuo@hk.ey.com. In respect of Scheme Creditors who are Singapore Bondholders, please contact DHC Capital Pte. Ltd by email to david.chew@dhccapital.com.

The Company will provide further updates in due course.

By Order of the Board of Directors
Century Sunshine Group Holdings Limited

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Chi Wen Fu

Chairman

8 June 2023