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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SINOCHEM OFFSHORE CAPITAL COMPANY LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “**Issuer**”)

US\$15,000,000,000 Medium Term Note and Perpetual Securities Programme

unconditionally and irrevocably guaranteed by



中化香港(集團)有限公司

SINOCHEM HONG KONG (GROUP) CO., LTD.

SINOCHEM HONG KONG (GROUP) COMPANY LIMITED

(incorporated in Hong Kong with limited liability)

(the “**Guarantor**”)

Arrangers for the Programme

Standard Chartered Bank

BOC International

Citigroup

Dealers for the Programme

Standard Chartered Bank

BOC International

Crédit Agricole CIB

Citigroup

DBS Bank Ltd.

J.P. Morgan

Société Générale

ICBC (Asia)

Corporate & Investment Banking

China Securities International

CMB International

CITIC Securities

CMBC Capital

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$15,000,000,000 Medium Term Note and Perpetual Securities Programme (the “**Programme**”) for 12 months after 6 July 2023 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 6 July 2023. The listing of the Programme is expected to become effective on or about 7 July 2023.

By order of the Board of

SINOCHEM OFFSHORE CAPITAL COMPANY LIMITED

Lin Yu

Director

Hong Kong, 6 July 2023

As at the date of this announcement, the directors of the Issuer are Lin Yu and Tan Dongjun and the directors of the Guarantor are Li Fuli, Lin Yu and Guo Ting.