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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CMS INTERNATIONAL GEMSTONE LIMITED**
(incorporated with limited liability in the British Virgin Islands)

**U.S.\$2,000,000,000 Medium Term Note Programme
Unconditionally and Irrevocably Guaranteed by**

CMS  招商證券國際

**CHINA MERCHANTS SECURITIES INTERNATIONAL COMPANY
LIMITED**

(招商證券國際有限公司)

(incorporated with limited liability in Hong Kong)

Arranger and Dealer
China Merchants Securities (HK)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of U.S.\$2,000,000,000 guaranteed medium term note programme (the “**Programme**”) under which notes may be issued during the 12-month period after 4 September 2023 as described in the offering circular dated 4 September 2023, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Programme is expected to become effective on or about 5 September 2023.

Hong Kong, 4 September 2023

As at the date of this announcement, the directors of CMS International Gemstone Limited are Zhang Baojiang and Xie Qingjiao, and the directors of China Merchants Securities International Company Limited (招商證券國際有限公司) are Liu Rui, Lu Gonglu, Zhang Xing, Wang Jinbao, Zhan Guifeng and Liao Jinqiang.