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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

GOODMAN HK FINANCE

(an exempted company incorporated with limited liability under the laws of the Cayman Islands)

(the "Issuer")

U.S.$2,000,000,000 Euro Medium Term Note Programme (the "Programme")

unconditionally and irrevocably guaranteed on a joint and several basis by

GOODMAN HONG KONG LOGISTICS FUND

(an exempted company incorporated with limited liability under the laws of the Cayman Islands)

and

GOODMAN HK INVESTMENTS

(an exempted company incorporated with limited liability under the laws of the Cayman Islands)

(together with Goodman Hong Kong Logistics Fund, the "Guarantors")

Arrangers

HSBC **ING**

Dealers

Bank of China **DBS** **HSBC**

ING **OCBC**

Application has been made to The Stock Exchange of Hong Kong Limited to list the Programme for 12 months after 13 November 2023, under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 13 November 2023. The listing of the Programme is expected to become effective on or about 14 November 2023.

Hong Kong, 13 November 2023

As at the date of this announcement, the directors of Goodman HK Finance are Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.

As at the date of this announcement, the board of directors of Goodman Hong Kong Logistics Fund comprises Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.

As at the date of this announcement, the board of directors of Goodman HK Investments comprises Mr. Gregory Goodman, Mr. Nicholas Kurtis, Mr. Paul McGarry and Mr. Kristoffer Harvey.