

## STUDIO CITY FINANCE LIMITED

### DISCLOSURE PURSUANT TO RULE 324(1) OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

We refer to the announcement dated November 24, 2023 in relation to the Tender Offer ("**Early Tender Announcement**"). Capitalized terms used but not otherwise defined in this announcement have the same meaning as in the Early Tender Announcement.

Pursuant to the terms of the Tender Offer, Studio City Finance Limited (the "**Company**") has repurchased an aggregate principal amount of US\$100,000,000 of its outstanding 6.000% Senior Notes due 2025 (the "**Notes**"). In addition, the Company has repurchased an aggregate principal amount of US\$3,000,000 of the Notes on the open market (together with the Notes which have been repurchased pursuant to the terms of the Tender Offer, the "**Repurchased Notes**"). The Repurchased Notes represent approximately 20.6% of the aggregate principal amount of the Notes at the time of the initial listing. The Company has cancelled all of the Repurchased Notes.

The details of the Repurchased Notes are as follows:

<b>ISIN Code:</b>	US86389QAE26 and USG85381AE48
<b>Common Code:</b>	220186504 and 220187004
<b>Latest Date of repurchase:</b>	November 28, 2023

By: Studio City Finance Limited, as Issuer

Dated: November 29, 2023