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重庆国际物流枢纽园区
CHONGQING INTERNATIONAL
LOGISTICS HUB PARK

CHONGQING INTERNATIONAL LOGISTICS HUB PARK CONSTRUCTION CO., LTD.

(重慶國際物流樞紐園區建設有限責任公司)

(incorporated with limited liability in the People's Republic of China)

(the “Issuer”)

INVITATIONS BY THE ISSUER TO OFFER TO TENDER NOTES FOR PURCHASE FOR CASH

**(1) ANY AND ALL OF ITS OUTSTANDING U.S.\$315,000,000 5.30 PER CENT. NOTES DUE 2024
(XS2361085975)**

**(2) ITS OUTSTANDING U.S.\$500,000,000 4.30 PER CENT. NOTES DUE 2024 (XS2050594238) IN AN
AGGREGATE PRINCIPAL AMOUNT UP TO THE MAXIMUM PURCHASE AMOUNT**

SETTLEMENT OF OFFERS

Reference is made to the Issuer's announcements dated 11 December 2023 and 26 December 2023 (the “Announcements”) in relation to the Offers made by the Issuer with respect to the 2024 315M Notes and the 2024 500M Notes. Unless otherwise defined herein, all capitalised terms used in this announcement shall have the meanings given to them in the Announcements.

The Issuer wishes to confirm and announce that settlement of the Offers has been completed on 28 December 2023. The Issuer has also arranged for the purchased Notes to be cancelled. Following such cancellation, U.S.\$3,400,000 in aggregate principal amount of the 2024 315M Notes will remain outstanding and U.S.\$339,997,000 in aggregate principal amount of the 2024 500M Notes will remain outstanding.

By Order of the Board

**CHONGQING INTERNATIONAL LOGISTICS HUB PARK
CONSTRUCTION CO., LTD.**

(重慶國際物流樞紐園區建設有限責任公司)

Liu Jinping

Chairman

29 December 2023

As at the date of this announcement, the directors of the Issuer are Mr. Liu Jinping, Mr. Huang Pu, Ms. Wang Lanfang, Mr. Chen Bing and Ms. Qi Yingying.