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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**



江苏钟吾城乡投资发展集团有限公司
Jiangsu Zhongwu Urban and Rural Investment Development Group Co., Ltd.

**Jiangsu Zhongwu Urban Rural Investment Development Group Co., Ltd.
(江蘇鐘吾城鄉投資發展集團有限公司)**

(Incorporated with limited liability in the People's Republic of China)

**CNY200,000,000 3.46 per cent. Credit Enhanced Bonds due 2027
with the benefit of an Irrevocable Standby Letter of Credit issued by
Bank of Jiangsu Co., Ltd. Xuzhou Branch**

(ISIN Code: HK0001004073) (the “Bonds”)

Sole Global Coordinator

獨家全球協調人

Dongxing Securities (Hong Kong)

Joint Lead Managers and Joint Bookrunners

聯席承銷商 聯席帳簿管理人

**Dongxing Securities
(Hong Kong)**

**Shanghai Pudong Development
Bank Hong Kong Branch**

**Industrial Bank Co., Ltd.
Hong Kong Branch**

CITIC Securities

China Galaxy International

**SunRiver International
Securities Group Limited**

Sinolink Securities (HK)

TF International

CNCB Capital

PRC Coordinator

境內協調人

China Post Securities Co., Ltd.

China Post Securities Co., Ltd.

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond Issuance and Exchange Management Guideline of AMCM) only, as described in the Offering Circular relating thereto dated 22 April 2024. Permission for the listing of, and dealing in, the Bonds become effective on 30 April 2024.

By order of the Board of Directors of
**Jiangsu Zhongwu Urban Rural
Investment Development Group Co., Ltd.**
WANG Zhenhe
Chairman of the Board of Directors

如發行通函中所述（日期為 2024 年 4 月 22 日發行通函），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第 2.1.6 條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為 2024 年 4 月 30 日。

江蘇鐘吾城鄉投資發展集團有限公司董事會令
王振和
公司董事會主席

Macao, 29 April 2024

As at the date of this announcement, the board of directors of Jiangsu Zhongwu Urban Rural Investment Development Group Co., Ltd. comprises Mr. WANG Zhenhe, Mr. XU Rongsheng, Mr. WANG Shuzhong, Mr. WANG Yuanfei and Ms. LIU Jie.

澳門，2024 年 4 月 29 日

截至本公告刊發之日，江蘇鐘吾城鄉投資發展集團有限公司董事會成員為王振和先生，徐榮生先生，王樹中先生，王遠飛先生及劉婕女士。