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**NOTICE OF LISTING ON
CHONGWA (MACAO) FINANCIAL ASSET EXCHANGE CO., LIMITED
中華（澳門）金融資產交易股份有限公司上市公告**



**ZIYANG DEVELOPMENT INVESTMENT GROUP CO., LTD.
(資陽發展投資集團有限公司)**

**CNY71,000,000 7.5 per cent. Guaranteed Bonds due 2026
(ISIN: XS2810698451)(the “Bonds”)**

Unconditionally and Irrevocably Guaranteed by

**CHONGQING XINGNONG FINANCING GUARANTEE GROUP CO., LTD.
(重慶興農融資擔保集團有限公司)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
聯席全球協調人, 聯席帳簿管理人及聯席承銷商

Central International Securities

Carnegie Hill Capital Partners Limited

Joint Lead Managers and Joint Bookrunners
聯席承銷商及聯席帳簿管理人

Shanghai Pudong
Development Bank
Hong Kong Branch

Raising International

Haitong International

Shenwan Hongyuan (H.K.)

Huatai International

TF International

Application has been made to Chongwa (Macao) Financial Asset Exchange Co., Limited (MOX) for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors (as defined in 2.1.6 Company Bond issuance and exchange management Guideline of AMCM) only, as described in the Information Memorandum relating thereto dated 23 April 2024. Permission for the listing of, and dealing in, the Bonds become effective on 2 May 2024.

By order of the Management of
Ziyang Development Investment Group Co., Ltd.
Yang Feng
Chairman

如信息備忘錄中所述（日期為2024年4月23日信息備忘錄），僅面向專業投資者（定義見澳門金融管理局之公司債券發行及交易管理指引第2.1.6條）發行的債券之上市申請已提交中華（澳門）金融資產交易股份有限公司（MOX）。前述債券獲准上市及交易的日期為2024年5月2日。

資陽發展投資集團有限公司管理層令
楊峰
董事長

Macao, 2 May 2024.

As at the date of this announcement, the board of directors of Ziyang Development Investment Group Co., Ltd. comprises Mr. Yang Feng, Mr. Wei Kun, Mr. Fu Wei, Mr. Li Zhiying, Mr. Han Yi, Ms. Yin Li, Mr. Zhou Benquan, Ms. Wang Ruonan and Ms. Wu Lan.

澳門，2024年5月2日

截至本公告之日，資陽發展投資集團有限公司董事會由楊峰先生、魏鯤先生、付偉先生、李志英先生、韓意先生、尹莉女士、周本全先生、王若楠女士及吳嵐女士組成。